

Brian Li CPA Professional Corporation

Canadian Personal Tax Returns

PRICES IN EFFECT JANUARY 1, 2024

“The Essentials” – Starting at \$100 CAD + HST

- Canadian Wages (T4)
- CPP/OAS Income (T4AP, T4AOAS)
- Unemployment benefits (T4E)
- Pension Income (Canadian – T4A)
- Union Dues
- Workman’s Compensation (T5007)
- Social Assistance (T5007)
- Education Expenses (T2202A, TL11A, Student loan interest)

“The Common Folk” – Starting at \$200 CAD + HST

The Essentials, plus

- Investment Income/expenses (on T3/T5 slip)
- Capital Gains Distributions (on T3/T5 slip)
- US Social Security Income
- RRSP contribution/transfer/income
- HBP/LLP/FTHBC
- Child Care expenses
- Foreign Income/deductions/credit (on T3/T5 slips only)
- Medical Expenses (no travel)
- Disability amount/transfer (no attending care expenses)

“The Sophisticated” – Starting at \$300 CAD + HST

The Common Folk, plus

- Pension Income Splitting (Pensioner Only)
- Capital Gains/Losses (on T5008 only)
- Foreign Income/deductions/credits (not on T3/T5 slips)
- Caregiver amount/infirm dependent/family caregiver
- Capital loss carry-forward/carry-back
- Medical Expenses (with travel)
- Moving expenses
- Disability amount/transfer (if attendant care expenses)
- Clergy deduction
- Partnership income/losses (Form T5013)

“The Equalizer” – Starting at \$500 CAD + HST

The Sophisticated, plus

- Capital gains/losses (up to 10 items if no T5008 slip/ACB)
- Business/Professional Income/Deductions (one T2125)
- Disposition of business/rental/farm property
- Rental Income/deductions (T776 – up to 2)
- Capital Gains Deduction
- Employee Stock Compensation
- Employment Expenses
- AMT Carryovers
- GST 370 (Rebate)

Other Items/Returns

- Additional Business (T2125) /Rental (T776) - \$200CAD each
- Part-Year (Immigration/Emigration)/Non-Resident return - \$250CAD
- Forms T1135 (completed worksheet required – time charges apply for cost calculations – starting at \$250 CAD)
- Form T1134 – starting at \$750/return
- Voluntary Disclosures Program (VDP) – starting at \$1,250 CAD
- Section 216 (Non-Resident Rental) - \$750 CAD
- Section 217 (Non-Resident refund on certain types of income) - \$500
- T2062/T2062A Certificate of Compliance - \$750 CAD each

Note: Time charge may apply to all complexity tiers at \$250 CAD per hour

Note: Fees for US return(s) not included in the above pricing

Note: Fees only include tax preparation; audit assistance will be at hourly rates